



Disclosures

Website Terms of Use

This website and Client Document Portal are operated by Colony Family Offices.® By accessing and using our website, you signify that you have read, understand and agree to be bound by the terms stated in the [Website Terms of Use and Disclosure](#) document.

Regulatory Disclosures

Colony Family Offices® is an SEC registered investment advisory firm. For a copy of our most recent ADV Part 2A, [click here](#). This website is for information purposes only and does not constitute a complete description of our investment services or performance.

Colony Trust Company® is a state chartered, public trust company regulated by the North Carolina Commissioner of Banks.