



COLONY
FAMILY OFFICES

Colony Family Offices Announces Sponsorship of Estate Planning & Fiduciary Law Program

Charlotte, North Carolina – July 25, 2019 – Colony Family Offices is pleased to announce that it will be a Silver Sponsor of the 40th Annual Estate Planning & Fiduciary Law Program (<http://gateway.ncbar.org/store/seminar/seminar.php?seminar=140870>). The conference will be held July 25-27, 2019 at Kiawah Island, SC.

Colony's mission is to provide financial peace of mind to individuals, entrepreneurs, and multigenerational families by simplifying the complexity of wealth. Since its founding in 2013, Colony has been an advocate of collaborative relationships with our family's attorneys, accountants, and other professional advisors. We believe open dialogue and a diversity of opinion can help identify the best solution for our mutual clients. Collaborating with Colony gives professional advisors access to a highly skilled and experienced team of financial professionals. We have the knowledge, discretion, and commitment to build lasting relationships.

"We believe that affluent families are increasingly interested in partnering with an independent firm whose interests align with that of its clients and who invest side-by-side with them," Eric D. Ridenour, Managing Partner at Colony Family Offices said. "We hope to continue expanding our client base by delivering truly custom financial solutions in an unrivaled manner to our families."

The North Carolina Bar presents this advanced level CLE program to experienced attorneys, accountants, trust officers, and other professionals from North Carolina and beyond. The annual program covers significant estate planning, estate administration, tax issues and other relevant topics.



About Colony Family Offices

Colony Family Offices is an independent, multi-family office providing comprehensive wealth planning, investment management and fiduciary services. We are privileged to serve more than 20 families with approximately \$1.7 billion in assets under management across 12 states in the U.S. Fiduciary services are provided through Colony Trust Company, an independent North Carolina public trust company. CFO-19-39