



Colony Family Offices Announces Sponsorship of Duke Estate Planning Conference

Durham, North Carolina – October 10, 2019 – Colony Family Offices is pleased to announce that it will be a Gold Sponsor of the 41st Annual Duke University Estate Planning Conference <https://sites.duke.edu/depc/>. The conference will be held October 10-11, 2019 at the Duke University School of Law.

Colony's mission is to provide financial peace of mind to individuals, entrepreneurs, and multigenerational families by simplifying the complexity of wealth. Since its founding in 2013, Colony has been an advocate of collaborative relationships with our family's attorneys, accountants, and other professional advisors. We believe open dialogue and a diversity of opinion can help identify the best solution for our mutual clients. Collaborating with Colony gives professional advisors access to a highly skilled and experienced team of financial professionals. We have the knowledge, discretion, and commitment to build lasting relationships.

"We believe that affluent families are increasingly interested in partnering with an independent firm whose interests align with that of its clients and who invest side-by-side with them," Eric D. Ridenour, Managing Partner at Colony Family Offices said. "We hope to continue expanding our client base by delivering truly custom financial solutions in an unrivaled manner to our families."

This two day conference consists of a series of lecture sessions designed to examine in detail current developments in the estate and gift tax field; strengthen the practitioner's knowledge and application of estate planning techniques to a multitude of diverse and complex problems; and to provide a forum for the discussion of important estate planning problems and their solutions.



About Colony Family Offices

Colony Family Offices is an independent, multi-family office providing comprehensive wealth planning, investment management and fiduciary services. We are privileged to serve more than 20 families with approximately \$1.7 billion in assets under management across 12 states in the U.S. Fiduciary services are provided through Colony Trust Company, an independent North Carolina public trust company. CFO-19-59