



Colony Trust Company Announces Premier Virtual Sponsorship of Queens University of Charlotte 42nd Annual Estate Planners Day

Charlotte, North Carolina - August 20, 2020 – Colony Trust Company is pleased to announce that it is a Premier Virtual Sponsor of the Queens University of Charlotte 42nd annual Estate Planners Day.

Colony's mission is to provide financial peace of mind to individuals, entrepreneurs, and multigenerational families by simplifying the complexity of wealth. Since its founding in 2013, Colony has been an advocate of collaborative relationships with our family's attorneys, accountants, and other professional advisors. We believe open dialogue and a diversity of opinion can help identify the best solution for our mutual clients. Collaborating with Colony gives professional advisors access to a highly skilled and experienced team of financial professionals. We have the knowledge, discretion, and commitment to build lasting relationships.

"We believe that affluent families are increasingly interested in partnering with an independent firm whose interests align with that of its clients and who invest side-by-side with them," Eric D. Ridenour, Managing Partner at Colony Family Offices said. "We hope to continue expanding our client base by delivering truly custom financial solutions in an unrivaled manner to our families."

This single day conference offers a comprehensive educational program for estate planning professionals. Nationally recognized experts in the fields of estate planning, tax, accounting, insurance, and state and federal law will cover topics of timely interest to all in the field of estate planning.

About Colony Family Offices and Colony Trust Company

Colony Family Offices is a multi-family office with just over \$1.7 billion in AUM while providing comprehensive wealth advisory services to a select group of client families across all regions of the country. The principals of Colony Family Offices formed Colony Trust Company in 2018 to provide fiduciary services to clients. Colony Trust Company serves in a fiduciary role for just under \$1 billion in AUA and does not manage investments. Therefore, clients are free to designate Colony Trust Company as fiduciary and still retain their current investment advisor. CTC-20-05