

Disclosures

Website Terms of Use

This website and Client Document Portal are operated by Colony Family Offices. ® By accessing and using our website, you signify that you have read, understand and agree to be bound by the terms stated in the Website Terms of Use and Disclosure document.

Regulatory Disclosures

Colony Family Offices® is an SEC registered investment advisory firm. For a copy of our most recent ADV Part 2A, <u>click here</u>. For a copy of our most recent ADV Part 3 (Form CRS), <u>click here</u>. This website is for information purposes only and does not constitute a complete description of our investment services or performance.

Colony Trust Company® is a state chartered, public trust company regulated by the North Carolina Commissioner of Banks.